

Sales Order Release

- Status section of SO (default values)

Status

STATUS *
Pending Approval ▼

VALIDATION STATUS * ALLOCATION STATUS *
Pending ▼ Pending ▼

ORDER VALIDATION SCHEDULED

ORDER RELEASE STATUS *
Hold ▼

SCHEDULED RELEASE DATE

Approval

- Nothing will be allocated until the order is approved.
- If the employee is setup for their SO to be auto approved, they will default to Pending Fulfillment after saved (WF will be moved from SB this week).
- This is an Approve Sales Order screen to approve in bulk. This will be more valuable with EDI orders.
 - Suitelet that can be customized on the user level.

Allocation Status

- Pending: qty allocated is zero
- Partial: some lines are allocation
- Full: all lines are allocated

Release

- Hold: all orders start on hold
- Ready: will be released automatically when Scheduled Release Date arrives
- Released: released to the WH
- Sales Order Release saved search
 - Total Qty Committed not equal to 0
 - Validation is Passed
 - No Hold Note
 - Filters
 - Can be inline edited
 - Reminder?
 - Suitelet option
- Sales Order Not Available for Release saved search
 - No qty is committed OR Validation is not Passed OR there is a Hold Note
 - Filters
 - Reminder?
- Email 2.0 for any changes to the saved searches